

## **IMPORTANT INFORMATION REGARDING OUR WEBSITE AND ITS CONTENT**

### **GENERAL INFORMATION**

Jacquelineplans, LLC d/b/a Golden Wealth Strategies (“Golden Wealth Strategies”) is an investment advisor firm registered pursuant to the investment advisor laws and regulations of the state of Georgia. Registration of an investment advisor does not imply any level of skill or training. Our principal offices are located in Atlanta, Georgia.

The financial philosophy of our firm centers on providing financial planning and consultation services to individuals, high net-worth individuals, trusts, estates, and other businesses and recommendation of investment management strategies offered through third-party asset managers, all to assist our clients in achieving their long-term financial goals.

### **ADVISORY REGULATIONS**

Our firm and investment advisor representative(s) are in compliance with the current regulatory filing requirements imposed by the states where we conduct business. Additionally, we only transact business in those states where our firm is registered or qualifies for an exemption or exclusion from registration requirements.

For specific information regarding our firm’s registration status, please contact us for a list of states where we maintain registration(s) or conduct business. A copy of our Brochure discussing our advisory services, fees, and operations is available upon request. Please contact us to request a copy of our Brochure or additional information.

Upon inquiry regarding our advisory services, an appropriately credentialed investment advisor representative of Golden Wealth Strategies will conduct direct communications with any prospective client.

### **LIMITATIONS OF INFORMATION**

Unless otherwise indicated, all web pages, interactive features, widgets, newsletters, blogs, social media sites (collectively “websites”), the respective content (including but not limited to linked economic calculators or similar interactive devices), and materials on the websites are owned by Golden Wealth Strategies.

We may link or post publications and information by unaffiliated third parties (“third-party sites”) to our websites. Although such publications and information have been compiled from sources believed to be reliable, accuracy and completeness cannot be guaranteed. Furthermore, we do not make any representation or warranty as to the accuracy, timeliness, suitability, completeness, or relevance of information on linked third-party sites.

Consumers or prospective clients should not construe any information or data on our website as a provision of personalized investment advisory recommendations or a solicitation to effect or an attempt to effect transactions in securities. There can be no assurance that any investment strategy, specific securities, or investment vehicles (including those discussed or recommended by Golden Wealth Strategies) will be profitable or equal any historical performance level(s). Investments involve varying degrees of risk. **PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS.** Consumers or prospective clients should consult with a qualified financial professional or tax adviser before implementing strategies, investment vehicles, or securities discussed on our website (or in linked content).

### **USER CONSENT TO TERMS AND CONDITIONS**

Use of our websites is subject to the limitations, terms, and conditions set forth herein. Each consumer and prospective client agree, as a condition precedent to access our websites, to release and hold harmless Golden Wealth Strategies, its officers, directors, owners, employees, and agents from all adverse consequences resulting from actions or omissions that are independent of the receipt of personalized individual advice from Golden Wealth Strategies

### **DISCLAIMERS**

Use of Certain Terms. Our websites use the term “Registered Investment Advisor,” the acronym “RIA,” or indicate investment advisor registration with specific state regulatory authorities. Please note that these terms or such language do not imply any specific level of skill or training an investment advisor firm.