**IMPORTANT INFORMATION**

**REGARDING OUR WEBSITE AND ITS CONTENT**

**GENERAL INFORMATION**

Jacquelineplans, LLC d/b/a Golden Wealth Strategies (“Golden Wealth Strategies”) is an investment advisor firm registered pursuant to the investment advisor laws and regulations of the state of Georgia. Registration of an investment advisor does not imply any level of skill or training. Our principal offices are located in Atlanta, Georgia.

The financial philosophy of our firm centers on providing financial planning and consultation services to individuals, high net-worth individuals, trusts, estates, and other businesses and recommendation of investment management strategies offered through third-party asset managers, all to assist our clients in achieving their long-term financial goals.

**ADVISORY REGULATIONS**

Our firm and investment advisor representative(s) are in compliance with the current regulatory filing requirements imposed by the states where we conduct business. Additionally, we only transact business in those states where our firm is registered or qualifies for an exemption or exclusion from registration requirements.

For specific information regarding our firm’s registration status, please contact us for a list of states where we maintain registration(s) or conduct business. A copy of our Brochure discussing our advisory services, fees, and operations is available upon request. Please contact us to request a copy of our Brochure or additional information.

Upon inquiry regarding our advisory services, an appropriately credentialed investment advisor representative of Golden Wealth Strategies will conduct direct communications with any prospective client.

**LIMITATIONS OF INFORMATION**

Unless otherwise indicated, all web pages, interactive features, widgets, newsletters, blogs, social media sites (collectively “websites”), the respective content (including but not limited to linked economic calculators or similar interactive devices), and materials on the websites are owned by Golden Wealth Strategies.

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